



# COMMUNITY RESILIENCE IN THE WAKE OF COVID-19

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CREATING THE NEXT®

# **Economic Relief Ahead?**



- \$1,400 one-time stimulus checks
- Unemployment insurance supplement
- \$130B for K-12 school reopening
- \$40B for post-secondary distance learning shifts
- \$160B national vaccination program
- \$440B to help communities
- Increase minimum wage to \$15/hr.
- Other: expand paid leave, expanded childcare tax credit



https://www.nytimes.com/2021/01/14/business/economy/biden-stimulus-plan.html

# 3 Phases of Economic Recovery



- 1. Mobilize your economic resources
- 2. Prepare for a return to "business as unusual"
- 3. Position your community for long-term recovery

## 1. Mobilize



- Who are your community partners?
- What tools are currently available to get your communities and businesses back on their feet?
- Who are the people in your neighborhood? Know your small businesses!
- Take stock of your local and regional assets.
- What's in your recovery toolbox?

# 2. Prepare

Prepare for a return to "business as unusual".

- The goal is to reduce the impact of the current crisis
- Review your CEDS and Strategic Plan
- Downtown Redevelopment Plan
- Continuity of Operations Plan (COOP)
- Survey your businesses and residents: what do they need to get through this?





Position your community for long-term recovery.

- Capitalize on your community's assets
- Support legislation that encourages economic recovery and resilience at the local level
- Protect Main Street >> support local businesses and their workers
- Flexibility is key! Reduce barriers to innovation and adaptation







Innovation: for every problem, there is a solution...

- Starlink satellite internet (Global)
- Resilient design performance standards (Boulder, CO)
- Camden Coalition of Healthcare Providers (<u>Camden</u>, NJ)
- Economic recovery workshops (<u>Texas</u>, <u>Louisiana</u>)
- Impact Assessments + State Disaster Recovery Coordinator (Missouri)

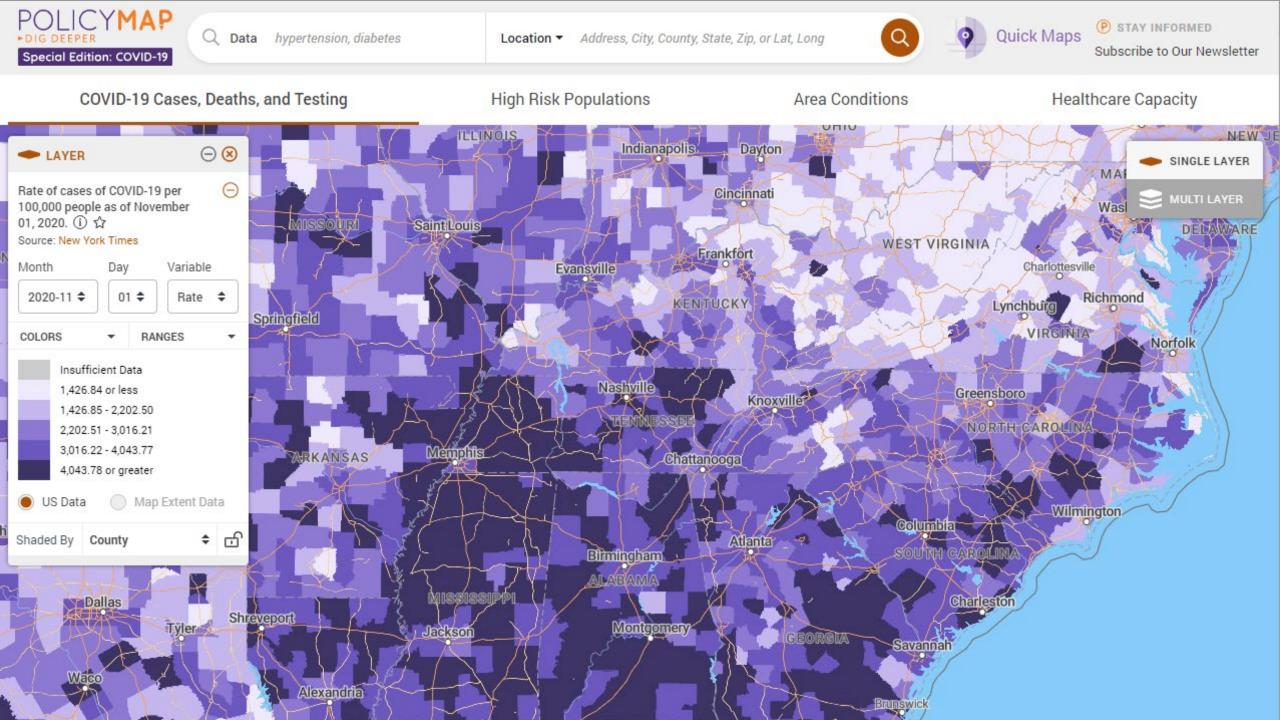
## **COVID-19 Data Resources**



- Policy Map\* (COVID edition)
- Social Explorer COVID-19 Data\*
- ESRI Planning Report
- EMSI Job Posting Dashboard
- Georgia Chamber
- Google's Mobility Report (every county in the US!)
- <u>Neighborhood Nexus</u> (Atlanta Regional Commission)
- Opportunity Insights Economic Tracker
- Georgia Tech COVID-19 Risk Assessment Planning Tool



<sup>\*</sup>Indicates a license held by Georgia Tech. Let us know if you need information from these sources!



#### COUNTY COVID-19 CASES & PLANNING REPORT

Bibb County, GA (13021)

This infographic dynamically displays <u>COVID-19 cases</u> for each county.

Additional resources can be found on Esri's <u>GIS Resource HUB.</u>

154,835

2.48 60,070 37.1

86%

6,736

200

Population

Avg Size Household Households

Median Age

Internet at Home

COVID-19 Cases Updated: 11/04/2020

HEALTH INSURANCE COVERAGE (ACS)

Confirmed Cases

Deaths

#### TYPICAL HOSPITAL BED COUNTS



Licensed Beds

1,184



126 ICU Beds



992

Staffed Beds

#### POPULATION AND BUSINESSES



177,846

Daytime Population



6,656

Total Businesses

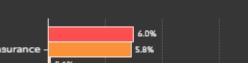
**POVERTY** 



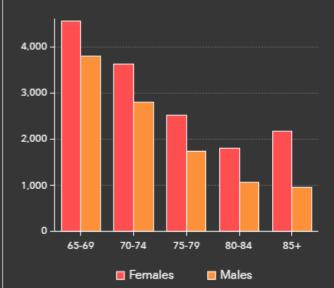
92,217

Total **Employees** 

#### Pop 19-34 ■ Pop 65+ Pop 35-64



#### SENIOR POPULATION





14,224 Households Below the

Poverty Level



11,779

Households Receiving Food Stamps/SNAP

#### AT RISK POPULATION



17,152 Households With

Disability

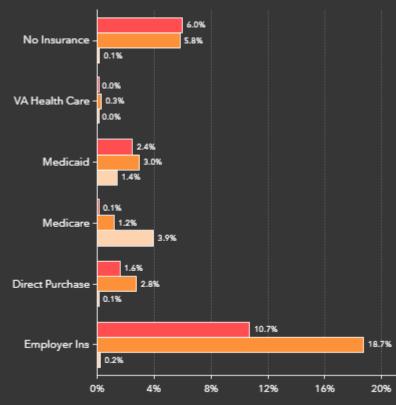
25,030

Population 65+



6,809

Households Without





Note: Medicaid values for population 65+ is defined as Medicaid plus Medicare. For other age groups it is Medicaid only. Source 2014-2018 American Community Survey (ACS) Date.

LANGUAGE (ACS)	Age 5-17	18-64	Age 65+	Total
English Only	26,093	87,490	22,192	135,775
Spanish	901	2,507	146	3,554
Spanish & English Well	704	1,859	119	2,682
Spanish & English Not Well	141	363	27	531
Speak Spanish & No English	56	285	0	341
Indo-European	216	1,317	343	1,876
Indo-European & English Well	206	1,229	284	1,719
Indo-Euro & English Not Well	0	47	35	82
Indo-European & No English	10	41	24	75
Asian-Pacific Island	91	1,114	61	1,266
Asian-Pacific Isl & English Well	76	843	24	943
Asn-Pacific Isl & English Not Well	15	213	0	228
Asian-Pacific Isl & No English	0	58	37	95
Other Language	84	287	15	386
Other Language & English Well	84	277	15	376
Other Lang. & English Not Well	0	10	0	10
Other Language & No English	0	0	0	0

#### **COVID-19 IMPACT PLANNING REPORT**

Bibb County, GA (13021)

154,835

2.48

60,070

37.1

\$40,392 \$136,763

136

86%

Population

Avg Size Household Households

Median Age

Total

Median Household Income

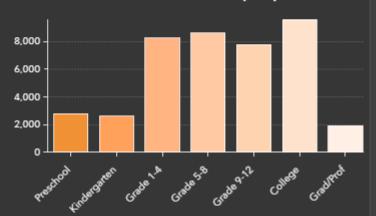
Median Home Value

Housing Affordability Internet at Home

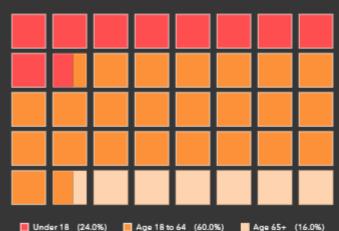
#### POPULATION AND POVERTY STATUS (ACS)

Population for whom Poverty Status is Determined	146,835
Income to Poverty Ratio < 0.50	17,986
Income to Poverty Ratio 0.50-0.99	19,678
Income to Poverty Ratio 1.00-1.24	8,124
Income to Poverty Ratio 1.25-1.49	7,536
Income to Poverty Ratio 1.50-1.84	10,442
Income to Poverty Ratio 1.85-1.99	3,775
Income to Poverty Ratio 2.00+	79,294

#### SCHOOL ENROLLMENT (ACS)



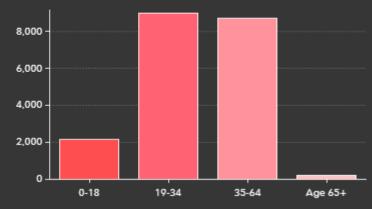
#### POPULATION BY AGE



#### POVERTY LEVELS (ACS) Below Total Above Total 14,224 43,786 58,010 Married Couple Families 19,154 1,280 20,434 Other Families w/Male Householder 890 1,921 2,811 11,554 Other Families w/Female Householder 4,911 6.643 Nonfamilies w/Male Householder 2,783 7,343 10,126 Nonfamilies w/Female Householder 8.725 4,360 13,085

NO HEALTH INSURANCE COVERAGE	(ACS) %	Total
Population <19	1.4%	2,150
Population Age 19-34	6.0%	9,002
Population Age 35-64	5.8%	8,705
Population Age 65+	0.1%	220

#### POPULATION NO HEALTH INSURANCE (ACS)







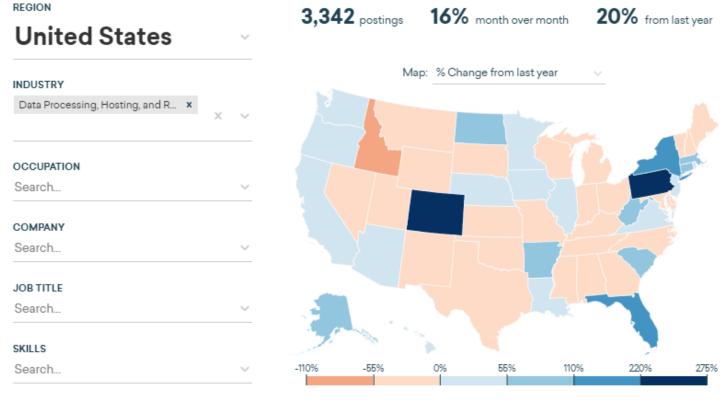
Resources United States Canada

Learn how Emsi data can help your business.

DIVE DEEPER

### Job Postings Dashboard

Track job posting trends by month and compare to 2019 averages. You can also filter by region, industry, company, job, and skill.



# 7.5k 6k 4.5k Nov Dec Jan Feb Mar Apr May Jun Jul Aug Sep Current 12 Months Previous 12 Months

#### Top Industries@

Name	Postings	Month over month ohange	Change from last year
Data Processing, Hosting, and Related Services	3,342	16%	20%

#### Top Occupations €

Name	Postings	Month over month change	Change from last year
Software Developers, Applications	373	25%	136%
Computer Systems Analysts	294	5%	57%
Sales Managers	198	38%	-11%
Medical Records and Health Information Technicians	190	5%	48%
Medical Transcriptionists	178	174%	n/a
Customer Service Representatives	168	56%	442%





7.5k "



Maps & Data Custom Insights

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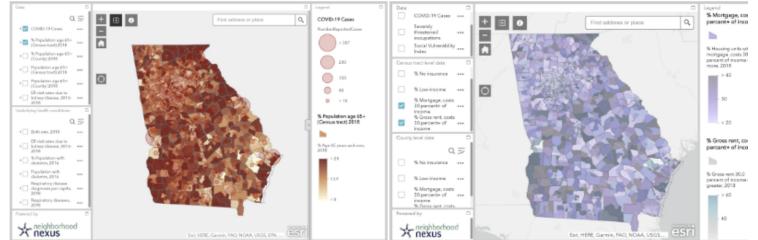
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The following maps look at indicators relating to high-risk groups, according to the CDC and economic analysis. Use these tools to identify individuals, famil and local partners. Click the images to open full-screen interactive tools.

Economically Vulnerable





#### **Evaluating Economic Impact**

The following chart illustrates the size and average wages of severely threatened industries in the Atlanta MSA. Employment and wage data are from 2018. These industries' vulnerability status will is based on our analysis and will continue to be updated as we learn more from industry data and conversations wikey stakeholders.

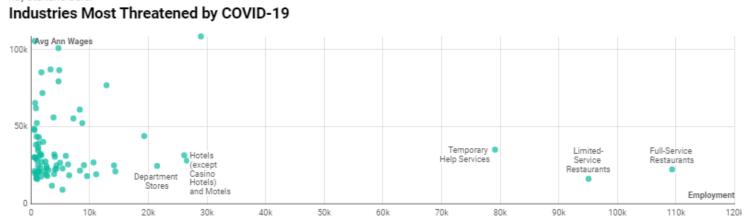
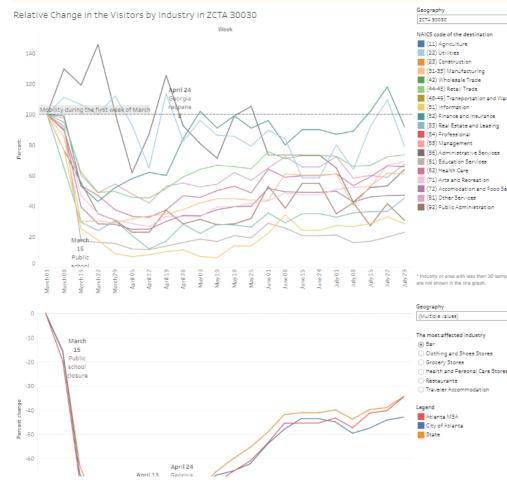


Chart: Tommy Pearce • Source: Neighborhood Nexus • Get the data • Created with Datawrapper



#### Weekly Pattern in Visitors, Georgia at State and Zipcode Tabulation Area Level

Due to the COVID-19 Pandemic, commercial patterns have been severely disrupted. In order to provide timely insights into this situation, this dashboard shows the total number and percent of the place of interests. (POI) by IAMCS code from the week of March 1 2020 using SafeGraph data. We used the number of visitors as a proxy of commercial visits. Please select a geograp interest. The line graph shows the relative change of the mobility and table shows the absolute change.











**CHOOSE AN** INDICATOR

SPENDING

Consumer Spending

BUSINESSES

Job Postings

Small Business Revenue Small Businesses Open

**EMPLOYMENT** 

**Employment** 

Unemployment Claims

**EDUCATION** 

Online Math Participation

Student Progress in Math

**PUBLIC HEALTH** 

COVID-19

Time Outside Home

key insights Or

video presentation

academic paper 🚍

download data 🗸



National

Total

□ Total

States

Counties

Metros

Subcategories

Industry

□ Professional & ...

Geographies

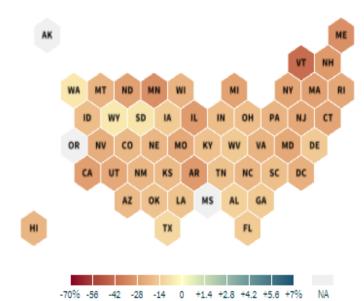
show all subcategories

show key dates (i)

DOWNLOAD CHART

#### Percent Change in Employment ①

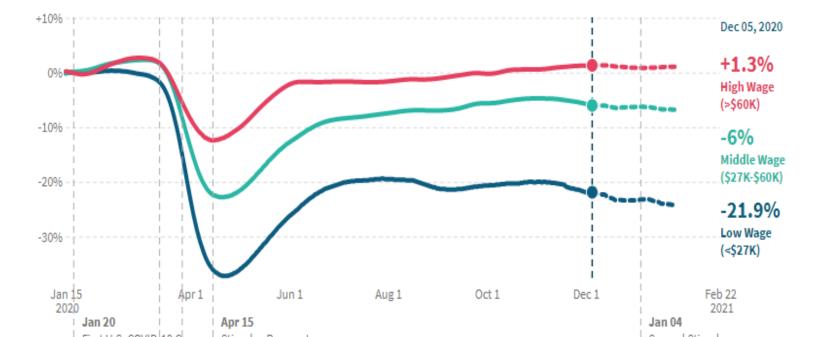
Low Wage (<\$27K)



Income

✓ Low (<\$27K)</p>

In the United States, as of December 05 2020, employment rates among workers in the bottom wage quartile decreased by 21.9% compared to January 2020 (not seasonally adjusted).



#### COVID-19 Event Risk Assessment Planning Tool

USA RISK ESTIMATES BY COUNTY

GLOBAL RISK ESTIMATES

REAL-TIME US AND STATE-LEVEL ESTIMATES

USA CONTINUOUS RISK ESTIMATES

TUTORIAL

This map shows the risk level of attending an event, given the event size and location.

You can reduce the risk that one case becomes many by wearing a mask, distancing, and gathering outdoors in smaller groups

The risk level is the estimated chance (0-100%) that at least 1 COVID-19 positive individual will be present at an event in a county, given the size of the event.

Based on seroprevalence data and increases in testing, by default we assume there are three times more cases than are being reported (3:1 ascertainment bias). In places with less testing availability, that bias may be higher. We are evaluating the inclusion of lower ascertainment biases based on increased testing.

Choose an event size and ascertainment bias below.

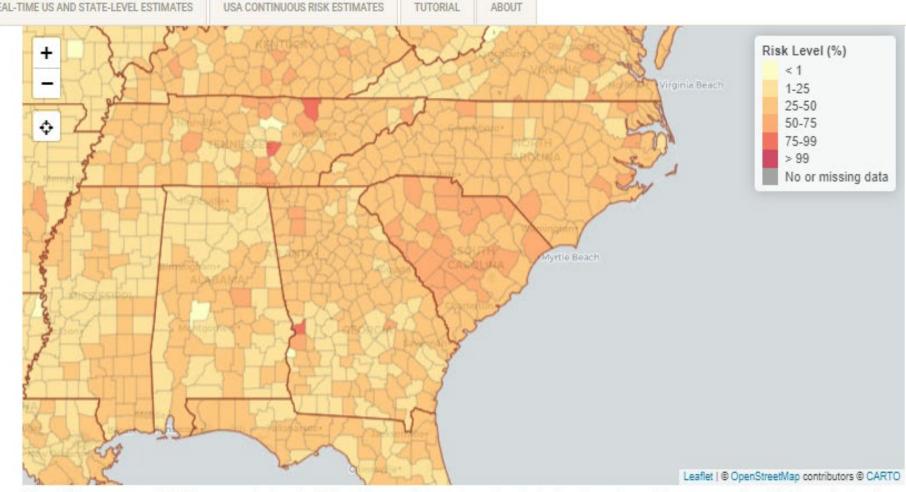
#### See our data sources

#### **Event Size:**



#### Select Ascertainment Bias





(Note: This map uses a Web Mercator projection that inflates the area of states in northern latitudes. County boundaries are generalized for faster drawing.)

Explore global risk estimates

# **Opportunities**



# These resources can help your community get back to work!

- <u>EDA University Center</u> (CARES Act Supplemental \$\$\$)
- Main Street Lending Program
- NIST Community Resilience Planning Guide
- Small Business Development Centers
- Georgia Manufacturing Extension Partnership (GaMEP)
- Minority Business Development Agency (MBDA)
- DCA Rural Zone (job and investment incentive program)
- <u>Economic Development Research Partnership (EDRP) Program</u>



## **Economic Development Research Program**



The mission of the Economic Development Research Program (EDRP) is to assist local communities by providing affordable economic development and policy research to enhance their competitive positions.

EDRP's goal is to provide communities with muchneeded economic development research that they may not otherwise be able to afford. Providing
Communities
Affordable
Economic
Development
Research



# Recent EDRP Highlights



# Strategic Priorities Assessments for the City of Rossville (2019) & City of Woodbury (2020)

- **The Goal:** prioritize projects that will bring greater investment into the cities based on their strengths, real estate and tourism assets, and proximity to regional economic hubs.
- Our Tasks: community assessment, stakeholder and state partner interviews, SWOT analysis, a review of recent studies, and recommendations for leveraging its federal opportunity zone (OZ) designation (Rossville only).
- ✓ <u>Results</u>: Both cities received Rural Zone designations from DCA. Community leaders gained a better understanding of how to prioritize recommendations for economic growth.

# Who Can Apply?



"Economically distressed" communities or economic development organizations in Georgia, Kentucky, Tennessee, North Carolina, South Carolina, Mississippi, Alabama, and Florida are eligible to apply.

Applications are easy! We can work with you to refine a project idea. Registration is now open: http://cedr.gatech.edu/edrp



# Silver Lining

Georgia | Tech

- This crisis will help us build our national resilience
- High speed internet availability is critical
- Support downtowns and enact policies to keep pace with innovation
- "Creating the Next" >>>
   Renaissance Era





# You never know how strong you are, until being strong is your only choice.

**BOB MARLEY** 

# Thank you!



Leigh Hopkins, AICP Sr. Project Manager

Center for Economic Development Research

**Enterprise Innovation Institute** 

**Georgia Institute of Technology** 

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# Partners for a Strong Economy





www.innovate.gatech.edu